
Ross Carpenter

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LEED Accredited Professional, Associate Broker

Objective

Successful real estate specialist seeking to add value to a dynamic company by utilizing industry experience and entrepreneurial drive to maximize efficiency in project analysis and profitable development.

Summary of Qualifications

Accomplished in strategic planning/implementation, project due diligence, and feasibility analysis. Team leader who thrives under pressure and utilizes excellent analytical, problem-solving, and communication skills.

Employment

- 2008** **Carpenter Consulting Group, LLC** **Fort Collins, CO**
- Redesigned investment metrics as Project Analyst for McWhinney Development Co., Loveland, CO
 - Developed new financial models critical in assessing project viability and estimated risk/ return
 - Managed ongoing financial analysis and due diligence for several development projects including:
 - *Grand Station at Centerra* – 2,200,000sf, \$620mm mixed use development in Loveland, CO
 - *Central Hub Redevelopment Project* – 1,200,000sf, \$450mm mixed use development in Garden Grove, CA
 - *Van De Water Plaza* – 300,000sf, \$20mm anchored retail center in Loveland, CO
- 2007** **Brownfields Capital** **Denver, CO**
- Financial Analyst for specialty brownfield/infill real estate development structuring company
 - Researched and created real estate market analysis, project scenario analysis, and trend reports
 - Managed detailed financial models to assess project viability, debt repayment, and adjusted risk for:
 - *Pointe Blue Resort* – 445 residential units, 30,000sf of retail, & 60 slip marina in Racine, WI
 - *Point Ruston* – 67 acre mixed use resort development in Tacoma, WA
- 2006** **Level 3 Communications** **Broomfield, CO**
- Assisted the Merger & Acquisition Due Diligence team in evaluating and tracking potential acquisitions
 - Compiled and analyzed the financial data of recently acquired subsidiaries
 - Created and organized project integration and system implementation timelines
- 2006-2007** **Colorado State University** **Ft. Collins, CO**
- Developed learning activities as Teaching Assistant for senior level real estate finance class
 - Organized tests and taught Excel based pro forma modeling for over 50 students
 - Tutored Finance and Accounting classes for learning disabled and low income students
- 2005-2006** **College Pro Painters** **Westminster, CO**
- Owned/ operated Westminster area franchise and managed of over 15 employees
 - Formulated sales plan, painted 19 houses, and generated revenues of over \$48,000 in 4 months

Education and Achievements

- 2003-2007** **Colorado State University** **Ft. Collins, CO**
- B.S. in Business Administration with a concentration in Finance and minor in Economics
 - Awarded “Distinguished Scholar” and Surplus Lines Assoc. (SLA) Academic Scholarships at CSU
 - Member of the Colorado State University Honors Program
 - Created student financial literacy website and original educational videos (www.RIHSE.org)
 - Member of Omicron Delta Epsilon Economics Honor Society
 - Elected as treasurer of Pi Kappa Alpha Fraternity and managed \$75,000 annual budget
 - Elected as Associated Students of CSU (ASCSU) Senator for the College of Business
 - Allocated \$175,000 in funding to student organizations as member of ASCSU Student Funding Board

Volunteer

- 2006-2007** **President - Summit Student Investment Fund - CSU** **Ft. Collins, CO**
- Organized highly selective student run investment analysis and portfolio management class
 - Portfolio Manager of 15 student analysts overseeing two equity portfolios of more than \$200,000
 - Raised over \$12,000 from local businesses to fund travel to 2 international investing competitions
- 2006-2007** **Colorado State University Student Ambassador** **Ft. Collins, CO**
- Guided weekly campus tours and group presentations to 10-40 parents and prospective students